TSXV:**INFI** | OTCQB:**INUMF**

INFINITUM **COPPER**

Unlocking High-Grade, District-Scale Copper Potential

CORPORATE PRESENTATION

JULY 2024

Forward Looking Statements

Certain statements contained in this presentation constitute "forward-looking information" or "forward-looking statements" (collectively, "forward-looking statements") within the meaning of applicable Canadian and United States securities laws relating to, without limitation, expectations, intentions, plans and beliefs, including information as to the future events, results of operations and the future performance (both operational and financial) and business prospects of Infinitum Copper Corp. (the "Company"). In certain cases, forward-looking statements can be identified by the use of words such as "expects", "estimates", "forecasts", "intends", "anticipates", "believes", "plans", "seeks", "projects" or variations of such words and phrases, or state that certain actions, events or results "may" or "will" be taken, occur or be achieved. Forward-looking statements reflect the Company's beliefs, estimates and opinions regarding its future growth, results of operations, future performance (both operational and financial), and business prospects and opportunities at the time such statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or circumstances should differ materially from those anticipated by the Company and described in the forward-looking statements, except as may be required by law. Forward-looking statements are necessarily based upon a number of estimates and assumptions made by the Company that are inherently subject to significant business, economic, competitive, political and social risks, uncertainties and contingencies. Forward-looking statements are not guarantees of future performance. In particular, this presentation contains forward-looking statements pertaining, but not limited, to: expectations regarding the price of commodities and sensitivity to changes in such prices; industry conditions and outlook pertaining to the commodities market; expectations respecting future competitive conditions; industry activity levels; and the Company's objectives, strategies and competitive strengths.

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A number of factors, risks and uncertainties could cause results to differ materially from those anticipated and described herein including, among others: volatility in market prices and demand for copper; effects of competition and pricing pressures; risks related to interest rate fluctuations and foreign exchange rate fluctuations; changes in general economic, financial, market and business conditions in the copper and precious metals industry; alternatives to and changing demand for copper; potential conflicts of interests; and actual results differing materially from management estimates and assumptions.

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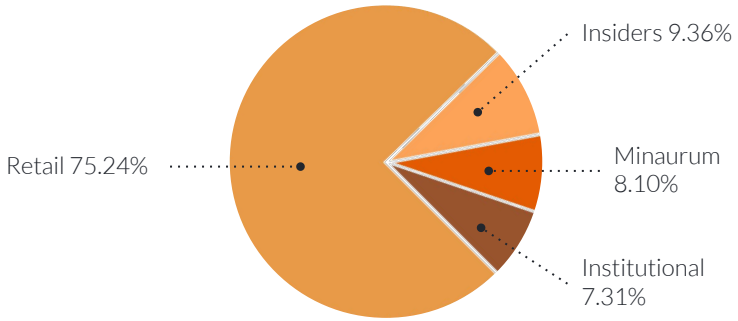
CAPITAL **STRUCTURE**

Common shares outstanding (July 9th, 2024)	**37,281,508**
Options	**1,745,833**
Restricted Share Unit (RSUs)	**300,000**
Warrants	**15,074,072**
Finder's warrants	**703,191**
Fully diluted common shares outstanding	**55,104,604**

Infinitum Copper (TSXV:INFI | OTCQB: INUMF) started trading on March 16, 2022 on TSXV



INFINITUM COPPER

WHY INVEST IN **INFINITUM COPPER?**

High-Quality Assets

La Adelita - Flagship 6,455 hectare property with multiple high grade intercepts of CRD related copper skarn.

Hot Breccia – 1,442 hectare property in prolific copper producing area substantially de-risked by $CAD6m farm in agreement.

Safe and Mining-Friendly Jurisdiction

Projects are located in historic mining jurisdictions of Sonora and Arizona.

World-Class Team

A strong, experienced management team led by Matt **Hudson** and supported by advisors, Peter **Megaw** and Jorge **Ramiro Monroy** .

Multiple Exploration Targets

2022 drilling and magneto telleuric survey generated multiple compelling targets for drilling in 2023.

Azurite-Malachite, produced by weathering of copper deposits

ARTICLE **REUTERS**
MARCH 20, 2023

TRAFIGURA SEES FRESH COPPER PRICE RECORDS WITHIN A YEAR

> *The copper price could hit a new record high within the next 12 months owing to very tight stocks, even above $12,000 a tonne.*
>
> *"I would highlight copper as the most critical metal globally given the shortage in the market. We only had 3.5 days of copper stock equivalent at the end of last year."*

- ***Kostas Bintas*** *, Co-Head of Trafigura's Metals and Minerals Division*

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TEAM MANAGEMENT & ADVISORS

MATT HUDSON
Chief Executive Officer

Co-Founder and Managing Director of Hudson Koch Energy and Founder and Managing Director of United Minerals.

DR. PETER MEGAW
Senior Technical Advisor

Geologist and co-founder of MAG Silver, has 40+ years involvement in Mexican geology with multiple discovery credits.

DOUGLAS KIRWIN
Senior Technical Advisor

Geologist with 50+ years of international exploration experience, including Executive VP for Ivanhoe Mines Limited 1995-2012.

JORGE RAMIRO MONROY
Capital Markets Advisor

Co-Founder and CEO of Reyna Silver (RSLV:TSXV) and Founder and Managing Director of Emerging Markets Capital.

JORGE RAFAEL GALLARDO
Senior Exploration Manager

Sonoran born geologist with more than 35 years of experience in exploration of mineral deposits in precious metals and base metals in different styles of deposits.

ARIEL G. NAVARRO
Technical Advisor

Geologist with more than 25 years of experience in mineral exploration in Mexico. Expert in Copper-Porphyry deposits, IOCG and epithermal deposits.

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BOARD OF DIRECTORS

MAHENDRA NAIK
Director

One of the founding directors of IAMGOLD, Chairman of the Board of Fortune Minerals, Director of Goldmoney Inc. and M2Cobalt Corp.

MARCO ROQUE
Director

Marco is a co-founder of Reyna Silver and Arabian Shield Resources, He is the CEO of Cassiar Gold.

MICHAEL WOOD
Director

Michael is a Director of Emerging Markets Capital, based in Hong Kong. He is the CEO of Reyna Gold and CFO of Reyna Silver.

STEVE ROBERTSON
Chairman & Director

Geologist with 30+ years experience in exploration, mine operations and executive roles in mining.

GARRICK MENDHAM
Director

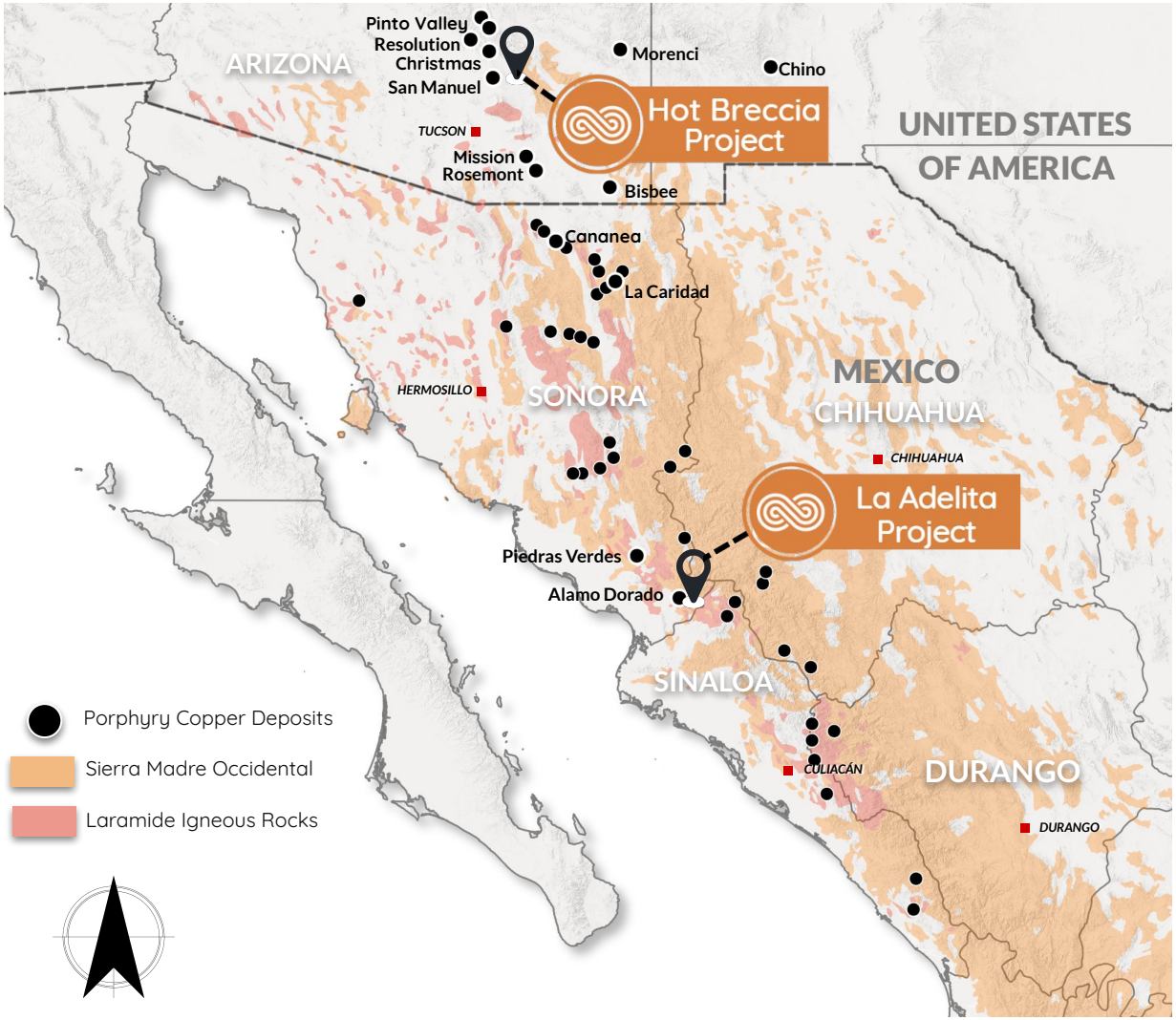
Garrick is a mining engineer with more than 35 years of experience, he was involved in Rio Tinto, BHP, Lihir Gold, Bond Corporation and Queensland Nickel

IVAN HO KWONG CHAN
Director

Entrepreneur and financier with more than 25 of experience in Hong Kong. Ivan is involved with Dutfiled International Group Co Ltd.

LA ADELITA
OVERVIEW

- Our **6,445 hectare** La Adelita project is located in the Sierra Madre Occidental gold and silver belt which is home to several rich deposits of copper.
- 5km east of Pan American Silver's 45moz past producing Alamos Dorado mine;
- 20km south west of Oroco Resources (TSX-V:OCO $160m MC) Santo Thomas Project;
- 50km to the south east is the Piedras Verdes mine. **With reserves of 1.2m tons of copper this is Mexico's third largest copper mine.**
- La Adelita is easily accessed from paved highways and is 46km from Alamos. Silver mining commenced in Alamos in the late 1600s.
- **On track to fulfil $3m expenditure obligation during the current drilling program after which an 80:20 joint venture is formed with Minaurum Gold.**



LA ADELITA
HISTORY

Mid 1960s

The property was owned by **Don Pepe**

1998

Peter Megaw and Rafael Gallardo (**Minera Cascabel**) purchase the property and carry out extensive geochemistry. They recognise a large CRD type system.

2005

Kennecot drills 1,263m RC at the Las Trancas zone along with geochemical mapping.

2005 - 2010

Minaurum Gold carries out further mapping and sampling along with VTEM magnetics over the claim. In 2010, 8-hole core drilling program happened at Cerro Grande. Highlights include **16.15m at 1.96% Cu from from 35m in CGD-10-001** and **47.6m at 1.08% Cu in CGDD-10-002 from 35.6m.**

2011

Ocean Park Resources options the Adelita project from Minaurum and drills 7 holes at Cerro Grande and 6 holes at Mezquital along with mapping, geochemical sampling and an IP resistivity survey. All 7 holes at Cerro Grande encounter copper. Ocean Park walk away in 2012 due to financial reasons.

2018

Minarum drills one 289m core hole at Cerro Grande and a ground magnetics survey. Two holes also drilled at Las Trancas.

2022

Infinitum goes public after optioning from Minauram and drills 4 holes at Cerro Grande. Trenching to the south of Cerro Grande produces **9.15m of 16,45g/t Au and 1.9% Cu.** Geophysics uncovers strong conductive anomalies to the west of the Cerro Grande anticline.

2023

Phase 2 drilling program 3,000m to follow up on targets generated from 2022 geophysics, sampling and drilling.

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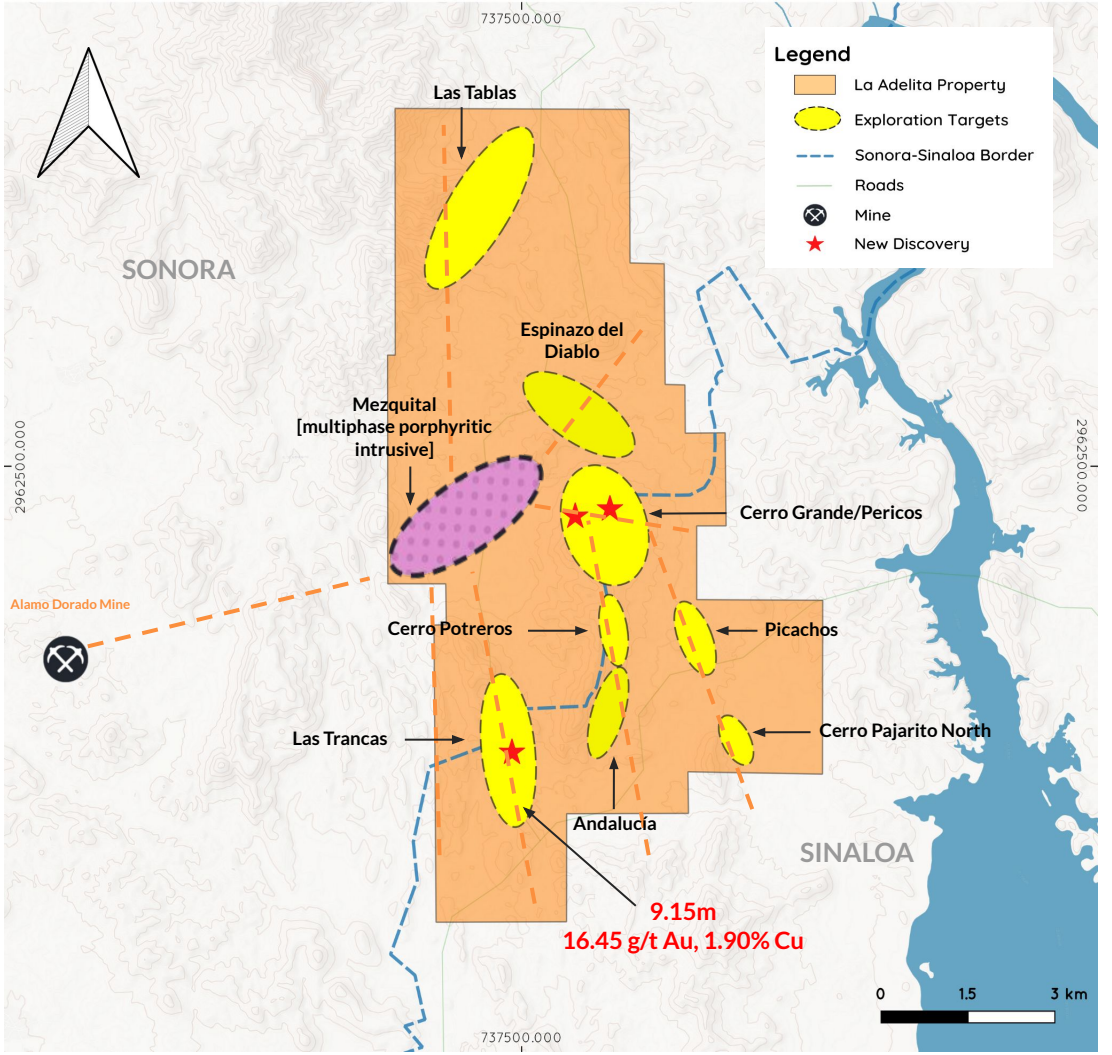
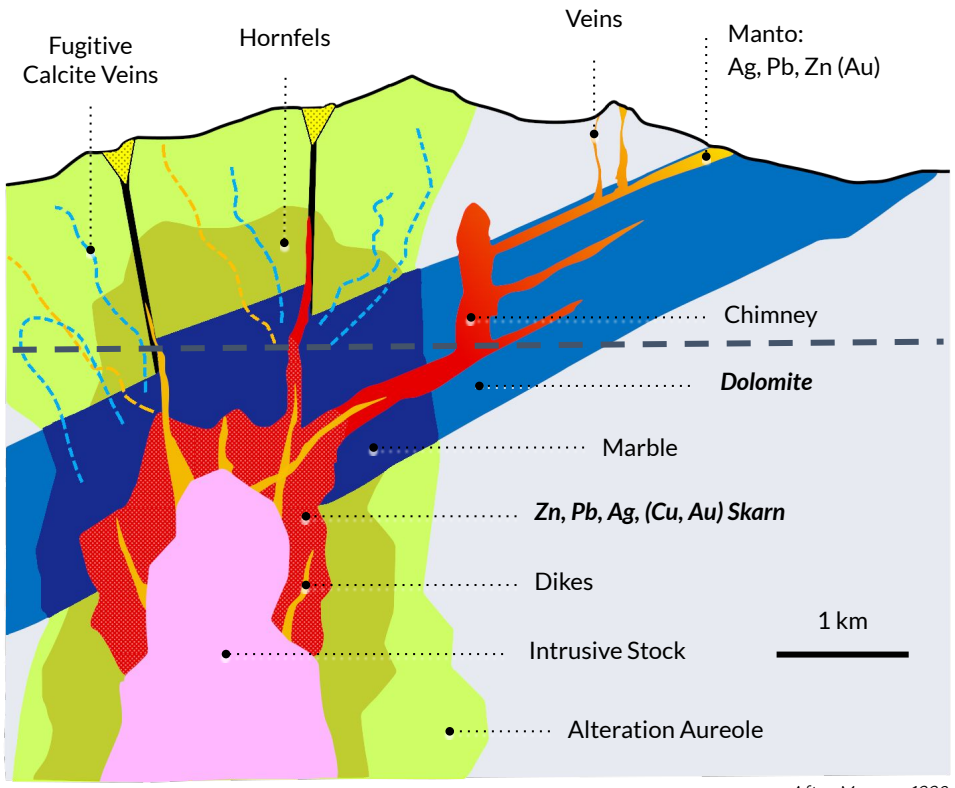
LA ADELITA PROJECT
IS LARGE

- ***The La Adelita system is a large CRD style system.*** Mineralisation from the Mezquital intrusive porphyry extends out in a 6km radius.
- At 6,445 hectares the project covers an area the size of Manhattan
- 8 target areas never been drilled.
- 3 new significant discoveries made in 2022: Cerro Grande Footwall, Pericos, Las Trancas.
- **New area "Mesa Verde" discovered in May 2023**
- **Currently Drilling.**



LA ADELITA PROJECT
IS HIGH-GRADE

- Trenching at Las Trancas during 2022 produced 9.15m of 16.45g/t Au, 1.9% Cu and 3.5g/t Au.
- 2022 surface sampling at Andalucia and Cerro Potreros returned Cu mineralisation at up to 1.34% and Au over 1g/t in 6 of 15 samples. 800m west of Cerro Grande sampling at Pericos returned 1.38% Cu, 1.31g/t Au and 76.6g/t Ag.
- **We believe we are in the high grade skarn section of an extensive CRD system where the carbonaceous host rock is dolomite.**



After Megaw, 1998

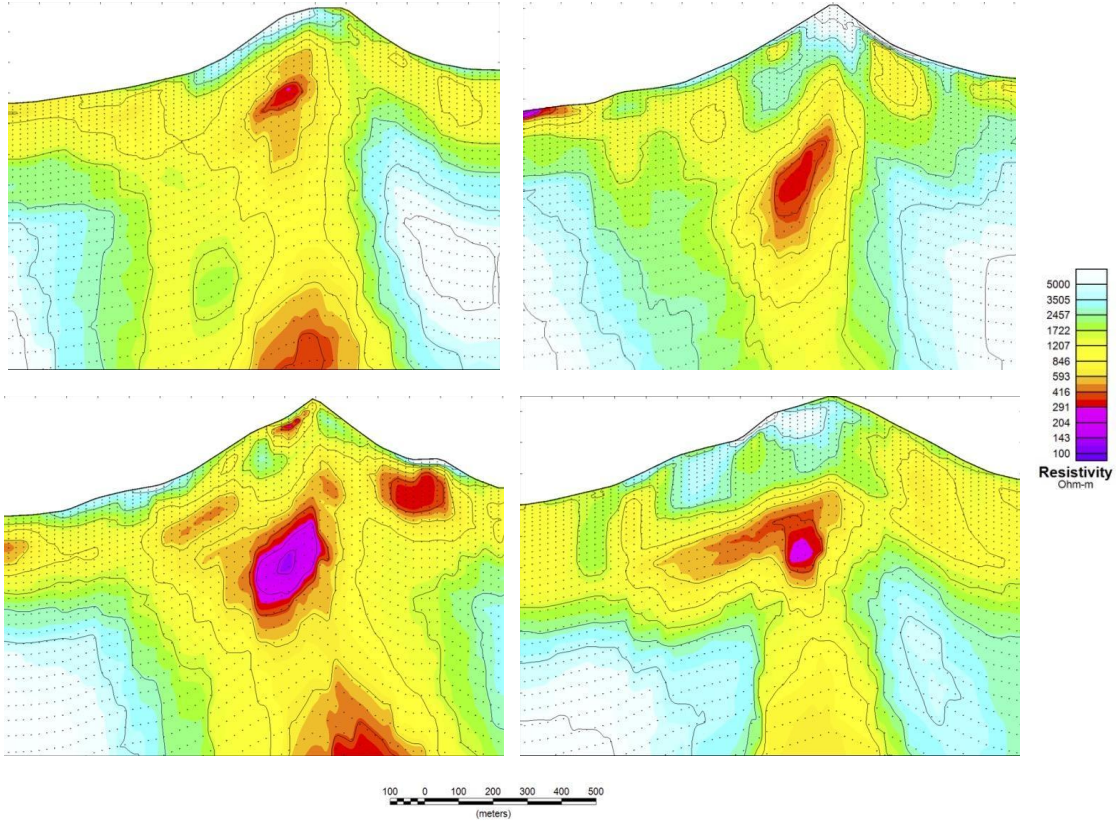
LA ADELITA

BEST DRILL INTERCEPTS

HOLE ID	FROM (m)	TO (m)	TRUE WIDTH (m)	Copper %	Gold g/t	Silver g/t
CGDD-10-001	35.65	51.80	16.15	1.97	0.08	78.00
CGDD-10-002	35.57	83.21	47.64	1.05	0.46	46.00
CGDD-10-004	184.79	195.99	11.20	1.11	0.59	39.90
CGDD-12-009	35.10	110.80	NA	1.42	0.62	50.00
CGDD-12-010	97.60	119.95	22.35	1.35	0.51	69.00
CGDD-12-013	32.95	40.15	7.20	0.79	0.42	26.40
CGDD-12-015	5.40	10.20	4.80	0.32	0.16	13.80
AD-22-0018	**163.15**	**187.50**	**20.60**	**1.91**	**2.00**	**40.91**
AD-22-0019	**36.65**	**70.60**	**32.25**	**1.01**	**0.52**	**39.69**
Including	36.65	54.60	17.05	1.68	0.83	59.01
Including	67.50	70.60	2.95	0.85	0.72	69.00
AD-22-0020A	**40.95**	**61.25**	**19.30**	**0.54**	**0.31**	**23.28**
Including	40.95	49.70	8.30	0.85	0.58	32.70
Including	56.75	61.25	4.25	0.75	0.38	40.67
Including	67.50	70.60	2.95	0.85	0.72	69.00
AD-22-0021	**34.5**	**55.4**	**20.9**	**0.51**	**0.16**	**15.7**
AD-22-0028	**199.4**	**250.1**	**50.7**	**0.8**	**0.31**	**19.43**

LA ADELITA PROJECT
CERRO GRANDE

- The classic CRD model developed by Peter Megaw usually shows limestone as the carbonaceous host rock. In the case of La Adelita the host rock is dolomite which is also carbonaceous.
- When mineralising fluids react with dolomite they create magnetite which is exactly what we are seeing at Cerro Grande;
- Magnetite provides a strong magnetic and resistivity response in geophysics;
- ***The correlation of magnetite with mineralisation provides us a powerful exploration vector.***
- **DRILLING AT CERRO GRANDE TO COMMENCE JULY 2023**



Series of pseudosections from 2022 magneto telleuric survey showing large conductive anomaly on western flank of Cerro Grade ***which has never been drilled.***

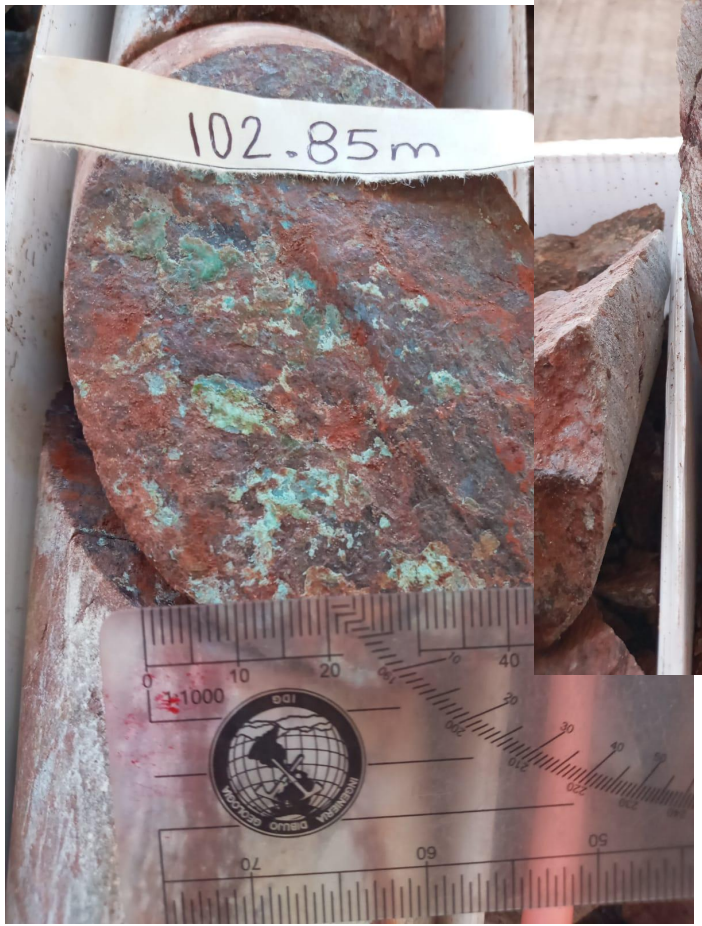
LA ADELITA PROJECT
SANGRE DEL TORO

- Sangre del Toro ("Bull blood") was trenched in 2022 and produced 9.5m of **16.4g/t Au and 1.9% Cu;**
- Recent fieldwork has determined that this feature **extends over 2.8km north to south and 400m to 500m wide;**
- ***This new discovery, located in the Las Trancas zone, is approximately 6km from Cerro Grande where the majority of high-grade copper has been drilled;***
- The Sangre del Toro area is one of many under explored areas at La Adelita.
- **DRILLING IN PROGRESS**

The bright red rocks of Sangre del Toro are easily observed at surface. Based on the known dimensions in the horizontal plane even relatively shallow mineralisation could result in significant tonnage.

LA ADELITA PROJECT
CURRENT DRILLING

- Highly fractured rock contributed to slow progress on Hole 29 which was drilled at a shallow 45 degree angle. The whole was stopped early;
- Hole 30 is being drilled from the same pad at 60 degree dip. As 7 June the whole is approaching the programmed depth of 350m;
- ***At 350m it is expected that we will intercept the intrusion which is driving mineralisation of the type seen in Trench 2.***
- The hole has intercepted gold and chrysocolla. We expect to despatch the core to the laboratory early next week.
- **DRILLING EXPECTED EARLY AUGUST**



LA ADELITA PROJECT
NEW DISCOVERY - MESA VERDE

- A large magnetic anomaly detected in historic ground based magnetic surveys. Information was previously unavailable to Infinitum;
- Based on this magnetic data and discussions with locals who confirmed the presence of "blue rocks we have commenced a detailed ground mapping program;
- ***We believe we are seeing skarn type mineralisation at surface;***
- A series of shallow holes will test the depth of the high grade surface mineralisation.
- **POTENTIALLY A LARGE HIGH GRADE MINERALISED AREA AT SURFACE**

HOT BRECCIA PROJECT: **IN THE HEART OF ARIZONA COPPER BELT**

HOT BRECCIA **PROJECT**

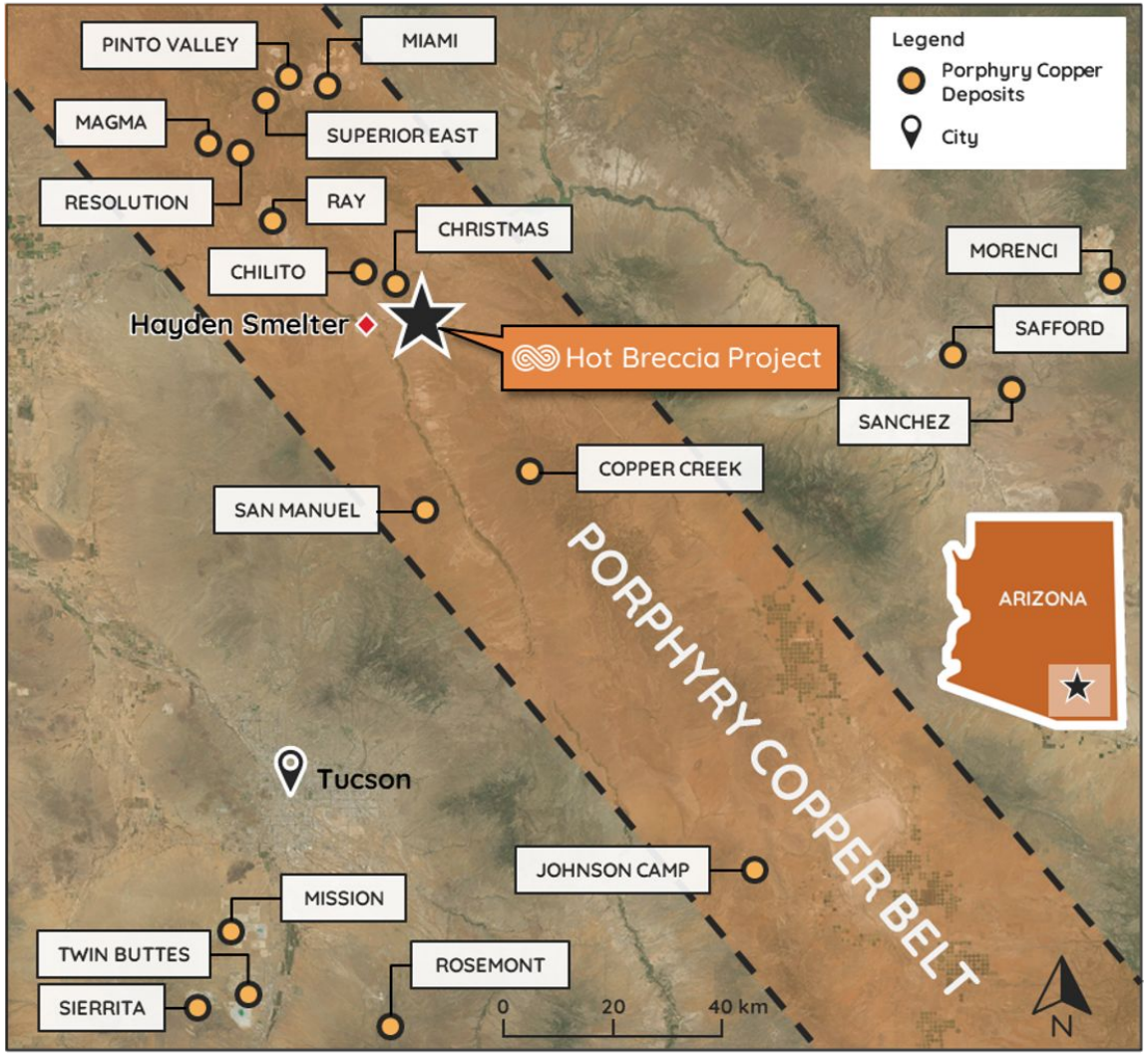
Overview

- Hot Breccia project is a new acquisition, located in the heart of the great Arizona Copper Belt, Arizona, USA.
- Adjacent to Christmas Mine and Hayden Smelter

Copper Deposit	Total Cu Endowment (Blb Cu)
Morenci	74.7
Resolution	60.1
Miami	22.0
Ray	21.0
Sierrita-Esperanza	13.2
Pinto Valley	12.6
San Manuel-Kalamazoo	11.8

References:

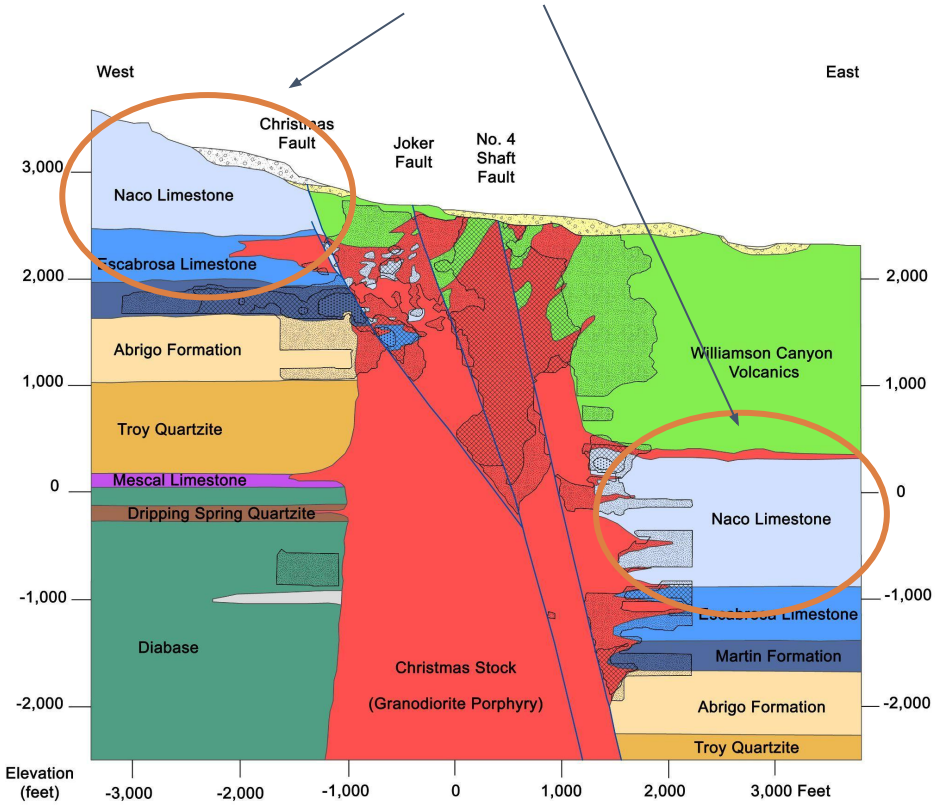
- U.S. Geological Survey, 2005, Mineral Resources Data System: U.S. Geological Survey, Reston, Virginia
- Various USGS reports



THE **HOT BRECCIA** CONCEPT

- **The Hot Breccia property was generated through research and compilation of historical data**
- **Phelps Dodge drilled 1,270 feet** of variably mineralized skarn with several intercepts **over 1% copper** and a **high of 3.16% copper.**
- **The same productive geologic units that host high-grade, copper skarn mineralization at the adjacent, past-producing Christmas mine, are present at Hot Breccia**
- **The difference is the cover volcanic rocks at Hot Breccia**

Same productive geologic unit



HOT BRECCIA
DE-RISKED PROJECT

- Infinitum identified and optioned the property in early 2021;
- Transaction with Prismo returns the capital invested by Infinitum to date;
- Infinitum maintains a 25% interest in the project after Prismo makes exploration expenditures of $5,250,000 and property payments to the vendor of $540,000.
- **Free exposure to the upside while allowing us to focus capital on La Adelita.**

NEAR-TERM **CATALYSTS**

La Adelita

- Drill core from first 2 holes at Sangre del Toro have been sent to lab for assaying. Results expected by end of month;
- Drill rig currently moving to Cerro Grande where we will confirm the geophysics response we are seeing is in fact a 500m extension of strike;
- Mesa Grande - potentially an entire new large high grade shallow mineralized structure?
- Discussions regarding a potential strategic partnership with Piedras Verde Mine are ongoing and will culminate by late July;

Hot Breccia

- Results from Prismo's first phase exploration due later this year.

Near-term Catalysts

La Adelita

- Phase 2 drilling program to ground truth magneto telleuric signals from 2022 geophysics (3,000m)
- Detailed study to understand high-grade gold at Las Trancas

Hot Breccia

- Results from Prismo's first phase exploration due later this year.

Terms of Financing

- Attractive pre-money valuation of $**CAD3,450,000;**
- **15,000,000** units offered by way of Private Placement to raise a minimum of **$CAD1,000,000**;
- Each unit comprised of 1 Common Share and **1 Full Warrant** entitling the holder to purchase 1 Common Share at **14c** for a period of **24 months** from closing of the Private Placement.

INFINITUM COPPER

For More Information

Matt Hudson

Chief Executive Officer

Email: matt@infinitumcopper.com

Suite 450, 800 West Pender St.

Vancouver, BC V6C 2V6

www.infinitumcopper.com

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CAPITAL **STRUCTURE**

Common shares issued and outstanding (November 3, 2023)	**73,338,040***
Warrants	**33,632,167**
Incentive Shares (Options, RSUs, DSUs)	**4,650,000**
Fully Diluted	**111,620,207**
Market Cap @ $0.25	$4,400,282
Shares subject to Escrow or Restriction	**16,293,136**
Free trading shares (May 18th, 2023)	**57,044,904**

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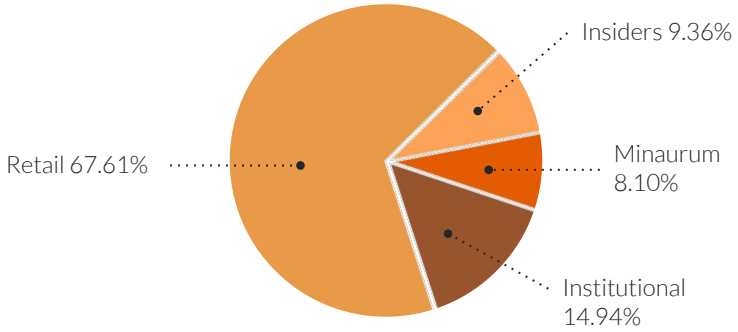

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